

# Pivot

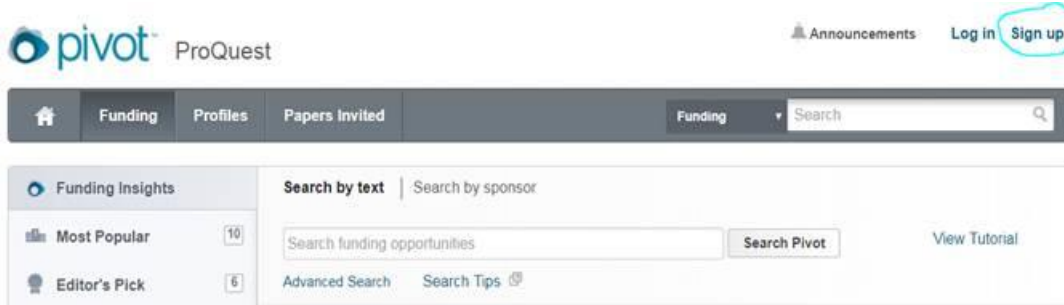
A quick overview of how to begin finding funding opportunities through Pivot

# What is PIVOT?

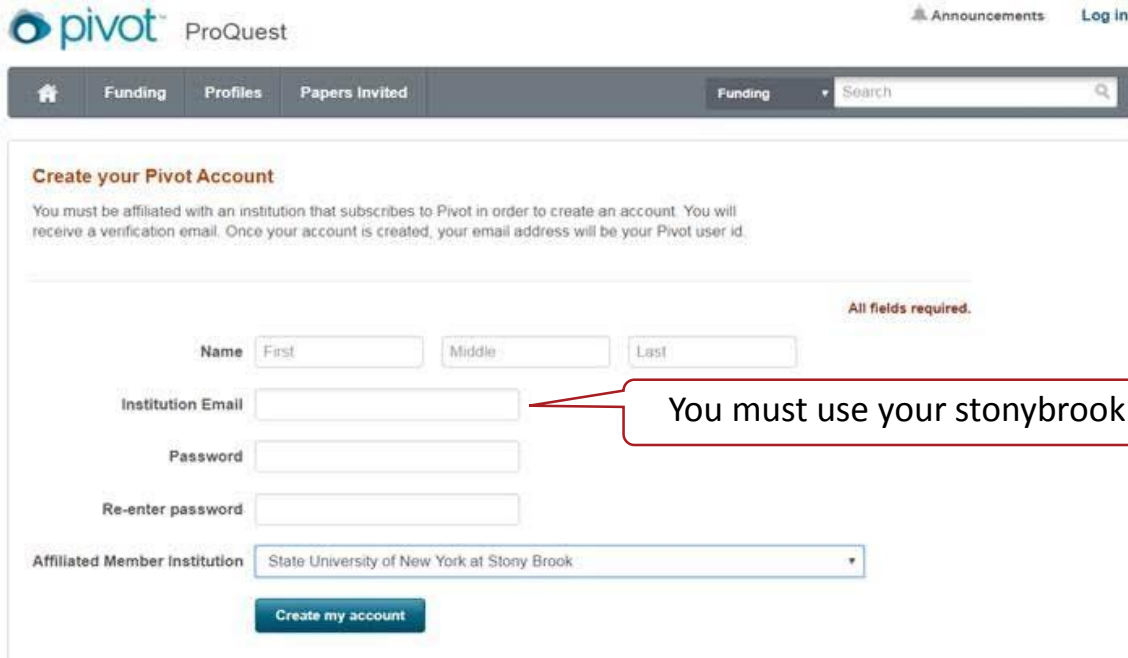
The Office of the Vice President for Research has recently subscribed to Pivot, by ProQuest. Pivot is a web-based discovery and workflow tool that combines a comprehensive source of global funding opportunities with the largest collection of scholar profiles into one intuitive solution. With Pivot, faculty, research administrators, and graduate students can easily explore new avenues for funding, view funding opportunities uniquely matched to their scholar profile, collaborate with colleagues and manage the results of the process to build a funding strategy that supports both immediate and long-term funding needs.

For more detailed information or to help building your Pivot Faculty Profile, please contact Maureen Piekos or Kathryn Belmonte at [OVPR\\_Pivot@stonybrook.edu](mailto:OVPR_Pivot@stonybrook.edu).

# Step 1: Create Your Pivot Account at [Pivot.cos.com](https://pivot.cos.com)



The screenshot shows the Pivot ProQuest website homepage. At the top right, there are links for "Announcements", "Log in", and "Sign up". The "Sign up" link is circled in green. Below the navigation bar, there is a search bar and a "Search Pivot" button. The page also features "Funding Insights" and "Most Popular" sections.



The screenshot shows the "Create your Pivot Account" form. The form includes fields for Name (First, Middle, Last), Institution Email, Password, Re-enter password, and Affiliated Member Institution (State University of New York at Stony Brook). A red callout box points to the "Institution Email" field with the text "You must use your stonybrook.edu email address".

**Create your Pivot Account**

You must be affiliated with an institution that subscribes to Pivot in order to create an account. You will receive a verification email. Once your account is created, your email address will be your Pivot user id.

All fields required.

Name: First, Middle, Last

Institution Email:


Password:

Re-enter password:

Affiliated Member Institution: State University of New York at Stony Brook

[Create my account](#)

# Step 2: Log into PIVOT

 State University of New York at Stony Brook Sign up

Home Funding Profiles Papers Invited Funding Search

Login using your Pivot Account

User   
Password   
[Forgot Password?](#) [Help](#)  
 or [signup](#)

Access Pivot using your Institution's Credentials (Shibboleth)

Institution


[Support/Help](#) | [About Pivot](#) | [Privacy](#) | [Terms of Use](#) | [Accessibility](#) | [Contact](#)

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For most faculty members, you will see a profile already set up when you first log in. You may see more than one profile. If there is more than one profile for you, select the 'THIS IS ME' option of the profile that is most current and email us at [OVPR\\_Pivot@stonybrook.edu](mailto:OVPR_Pivot@stonybrook.edu) and we will ask that the second profile be removed. If you do not see a profile for you, you can create your own by following their prompts or email us and we will add your information.

# Step 3: Claim Your Profile

 State University of New York at Stony Brook

 Announcements

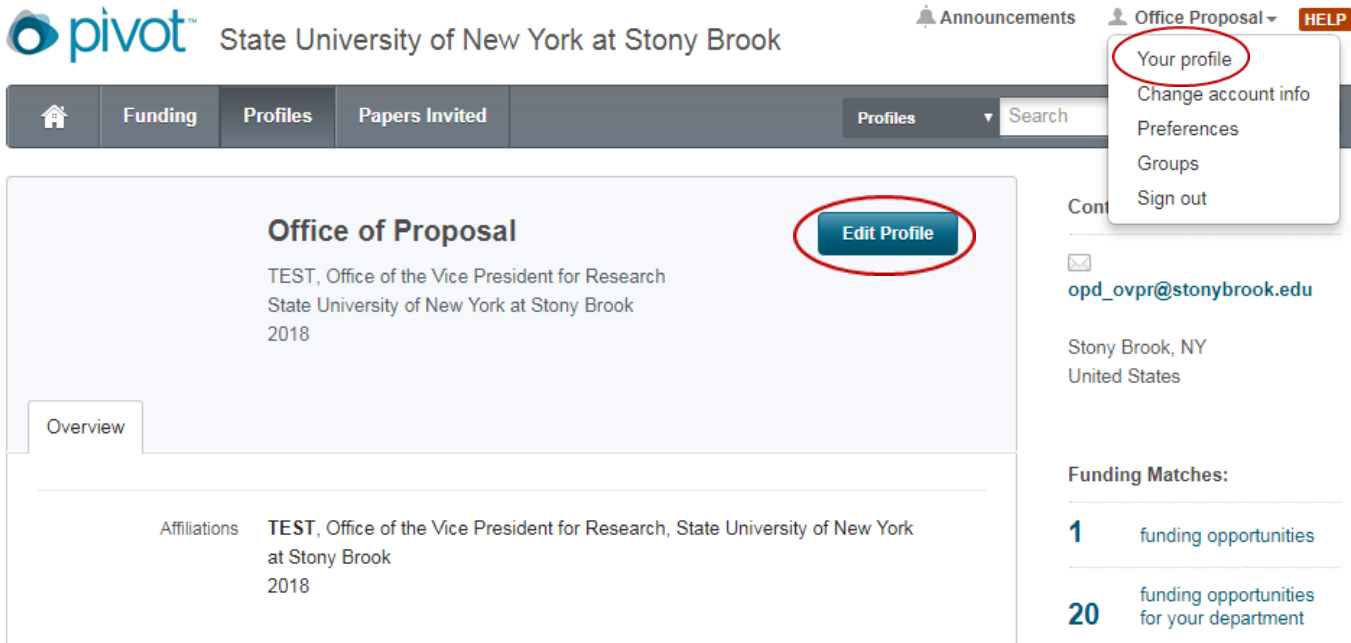
 Office Proposal

**HELP**

Home Funding Profiles Papers Invited Funding Search

Under your Profile drop down menu in the top right corner, select Claim Profile. You must 'Claim' your profile to begin receiving funding opportunities or editing your profile.

# Editing Your Profile



**Office of Proposal**  
TEST, Office of the Vice President for Research  
State University of New York at Stony Brook  
2018

**Edit Profile**

**Office Proposal**  
Announcements Office Proposal **HELP**

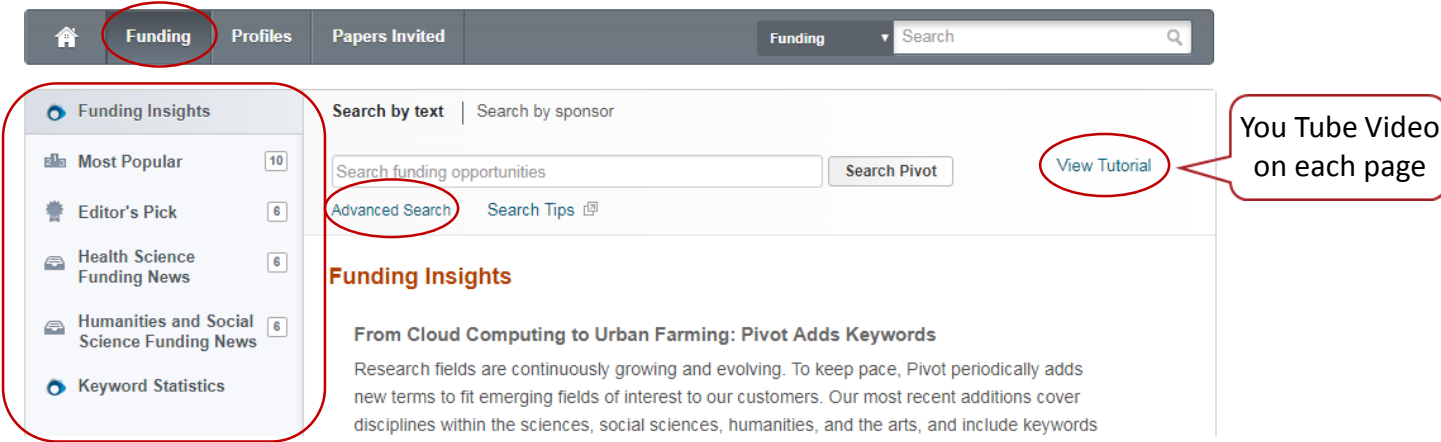
**Your profile**  
Change account info  
Preferences  
Groups  
Sign out

**Funding Matches:**

- 1 funding opportunities
- 20 funding opportunities for your department

You can edit your profile at any time by going under your profile tab in the upper right hand corner.

# Begin Your Search



The screenshot shows the Pivot search interface. The top navigation bar includes a home icon, a 'Funding' tab (circled in red), 'Profiles', and 'Papers Invited'. A search bar is located to the right of the navigation bar. Below the navigation bar, the 'Funding Insights' section is highlighted with a red box. It contains a list of categories: 'Most Popular' (10), 'Editor's Pick' (6), 'Health Science Funding News' (6), 'Humanities and Social Science Funding News' (6), and 'Keyword Statistics'. The main content area features a search bar with the text 'Search funding opportunities' and a 'Search Pivot' button. A 'View Tutorial' link is circled in red and has a callout box pointing to it with the text 'You Tube Video on each page'. Below the search bar, there are links for 'Advanced Search' (circled in red) and 'Search Tips'. The 'Funding Insights' section is titled 'From Cloud Computing to Urban Farming: Pivot Adds Keywords' and includes a paragraph of text.

- Left-hand menu offers current opportunities handpicked by Pivot editorial staff – these will not be specific to your keywords
- Advanced Search offers the most detailed search criteria (e.g., Keywords, Funding Amount, Deadline, Citizenship, etc.)
- Find OR Exclude funding opportunities based on your specific parameters
- For each page, you will find a YouTube tutorial

# Advanced Search

[Home](#) | [Funding](#) | [Profiles](#) | [Papers Invited](#) | Funding ▾ | Search

Funding **Advanced Search**

[View Tutorial](#)

You Tube Video on each page

## Find Opportunities matching

Match all of the fields

Match any of the fields i

Any web searchable word

Search

Clear All

All Fields ▾

or

or

i

and

All Fields ▾

or

or

and

All Fields ▾

or

or

+ Add another row

Clear

▶ Amount

▶ Deadlines

▶ Limited Submission

▶ Activity Location

▶ Citizenship or Residency

▶ Funding Type

▶ Keyword

▶ Applicant Type

▶ Sponsor Type

Specify any/all for the narrowest search parameters.

# Advanced Search Contd.

**Exclude Opportunities matching** Similar to above but choose funding opportunity parameters that you do not want to see/receive.

not  or  or

[+ Add another row](#) Clear

- ▶ Deadlines
- ▶ Limited Submission
- ▶ Activity Location
- ▶ Citizenship or Residency
- ▶ Funding Type
- ▶ Keyword
- ▶ Applicant Type
- ▶ Sponsor Type



# Save Your Search

[Home](#)
[Funding](#)
[Profiles](#)
[Papers Invited](#)
Funding

**Search Funding Results**

Your Search: (opioid)

[Advanced Search](#)
[Save Search](#)
[Refine Search](#)

Once you have the desired search parameters, you can save your search or refine it to adjust the parameters

Submission type	20 Results Sort	Deadline	Amount
Other internal coordin...: 1 Limited Submission: 1	<input type="checkbox"/> <input checked="" type="checkbox"/> <b>COPS Anti-Heroin Task Force (AHTF)</b> United States Department of Justice (DOJ) Office of Community Oriented Policing Services (COPS)	10 Jul 2018 Application Anticipated	\$1,500,000 usd
<b>Top funding types</b> Research: 10 Program or Curriculum ...: 8 Collaboration or Coope...: 5 Training or Scholarshi...: 2 Postdoctoral Award: 1	<input type="checkbox"/> <input checked="" type="checkbox"/> <b>Improving Access to Overdose Treatment (Short Title: OD Treatment Access)</b> United States Department of Health and Human Services (HHS) Substance Abuse and Mental Health Services Administration (SAMHSA) Center for Substance Abuse Prevention (CSAP)	31 Jul 2018 Application Anticipated	\$1,000,000 usd
<b>Top sponsor types</b> Federal, U.S.: 13 Other Nonprofit: 3 Academic Institution: 1 Private Foundation: 1 National Government, N...: 1	<input type="checkbox"/> <input checked="" type="checkbox"/> <b>Strategies to Prevent Unsafe Opioid Prescribing in Primary Care among Patients with Acute or Chronic Non-Cancer Pain</b> Patient-Centered Outcomes Research Institute (PCORI)	02 Oct 2018 Letter of Intent Anticipated	\$5,000,000 usd
	<input type="checkbox"/> <input checked="" type="checkbox"/> <b>Pacira Pharmaceuticals Inc. Clinical Research Grant</b> Society of Gynecologic Oncology (SGO) Foundation for Women's Cancer (FWC)	25 Aug 2018 Abstract Submi... Anticipated	\$10,000 usd
	<input type="checkbox"/> <input checked="" type="checkbox"/> <b>Development of Medications to Prevent and Treat Opioid Use</b>	Continuous	\$3,000,000 usd

**Save your search**


Choose a name for your search:


Would you like to receive a weekly email containing new or updated opps from this query?


Make sure this box is checked to receive weekly emails on this particular search. You may choose multiple searches and will receive an email that is tailored to each.


# Home Page


 Funding Profiles Papers Invited Funding Search 


 Active


 Tracked

 Saved Searches 1

 Shared

 Received 1

 Advisor 1

 Curated 3

Hide filters

Type clear

<input checked="" type="checkbox"/> Limited Submission	0
<input checked="" type="checkbox"/> Internal Coordination	0
<input checked="" type="checkbox"/> Other	0
<input type="checkbox"/> Expired	0

### Active Opps

Save the most critical or time-sensitive funding opportunities you find to your Active list. Use tags to organize and receive an email when an active opp is updated (both optional).

Click on the Funding tab to begin your search or use the quick search in the navigation bar at the top of the page.

[View Tutorial](#)

# Home Page

 Funding Profiles Papers Invited Funding

- ★ Active
- Tracked
- 🔍 Saved Searches 1
- 👤 Shared
- 📄 Received 1
- 👤 Advisor 1
- 📄 Curated 3

Hide filters

Type clear

- Limited Submission 0
- Internal Coordination 0
- Other 0
- Expired 0

### Tracked Opps















Use your Tracked list for funding opportunities that are of interest but aren't as timely as those on your Active list. Manage your tracked list by receiving email alerts when there are important updates and creating tags to organize the list.

Click on the Funding tab to begin searching and adding to Tracked or use the quick search in the navigation bar at the top of the page.

[View Tutorial](#)

# Home Page

 Funding Profiles Papers Invited Funding


	Saved Searches (2)	New Results for Feb 11 2018 	All Results 	Email alerts
 Active				
 Tracked				
 Saved Searches <span>2</span>	 <b>Advisor Alert</b>	0 / 0	1 / 0	 Options 
 Shared	<b>test</b>	0 / 0	4893 / 399	 Options 
 Received <span>1</span>				
 Advisor <span>1</span>				
 Curated <span>3</span>				





This is where your saved searches will appear under each saved name – you can view funding opportunities here as well as request the weekly email.


# Home Page


 Funding Profiles Papers Invited Funding Search


 Active


 Tracked

 Saved Searches 1

 Shared

 Received 1

 Advisor 1

 Curated 3

Hide filters

Type clear

Limited Submission 0

Internal Coordination 0

Other 0

View

By Opportunity

By Person


### Funding Opps Shared in Last 60 days

As you share funding opportunities with colleagues, Pivot keeps track of them on this page. You can view what, with whom and when you've shared something within the past 60 days.

[View Tutorial](#)

# Home Page


[Funding](#)
[Profiles](#)
[Papers Invited](#)
Funding


	<input type="checkbox"/> <b>Opps Received (1)</b> <span style="float: right;">Sort ▾</span>	Next Deadline	Received From
<ul style="list-style-type: none"> <li><input type="checkbox"/> Active</li> <li><input type="checkbox"/> Tracked</li> <li><input type="checkbox"/> Saved Searches <span style="float: right;">1</span></li> <li><input type="checkbox"/> Shared</li> <li style="background-color: #f2f2f2;"><input type="checkbox"/> Received <span style="float: right;">1</span></li> <li><input type="checkbox"/> Advisor <span style="float: right;">1</span></li> <li><input type="checkbox"/> Curated <span style="float: right;">3</span></li> </ul> <p>Hide filters</p> <p>Type <span style="float: right;">clear</span></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Limited Submission <span style="float: right;">0</span></li> <li><input checked="" type="checkbox"/> Internal Coordination <span style="float: right;">0</span></li> <li><input checked="" type="checkbox"/> Other <span style="float: right;">1</span></li> </ul> <p>View <span style="float: right;">?</span></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Include already acted upon</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/>  \$750,000 usd</li> <li><b>Early Career Research Program</b></li> <li>United States Department of Energy (DOE)</li> <li>Office of Science (OS)</li> </ul>	<p>04 Apr 2018</p> <p>Application</p>	<p>Maureen Piekos</p> <p>19 Jan 2018</p>

# Home Page


 Funding Profiles Papers Invited Funding


Active  Tracked  Saved Searches 2  Shared  Received 1  **Advisor** 1  Curated 3

[Hide filters](#)

Country 


United States

Weekly Advisor Alert email 

<input type="checkbox"/> <b>Advisor:</b>	Personal funding matches (1) ▾	Sort ▾	Deadline	Amount
<input type="checkbox"/>  <b>Graduate Student Research (SCGSR) Program</b>	United States Department of Energy (DOE) Office of Science (OS)		16 May 2018 <a href="#">Application</a> <a href="#">Anticipated</a>	\$36,000 USD

Advisor opportunities are based on keywords in your publications or profile. These are generated by Pivot and will probably be broader in nature.

# Profile Preferences


 Funding Profiles Papers Invited Funding Search

### Deadline Notification Preferences


When I add opps to **Active**, send deadline reminder via  Pivot Announcements  My Email  before a deadline

When I add opps to **Tracked**, send deadline reminder via  Pivot Announcements  My Email  before a deadline

### Email Preferences

 **Advisor Alert:**  Enabled


- Your profile
- Change account info
- Preferences**
- Groups
- Sign out

 Funding Profiles Papers Invited Funding Search

### Groups

Personal groups you've created for sharing: [New group](#)

- Your profile
- Change account info
- Preferences
- Groups**
- Sign out

 Funding Profiles Papers Invited Profiles Search

### Office of Proposal

TEST, Office of the Vice President for Research  
State University of New York at Stony Brook  
2018

[Edit Profile](#)

Contact:  [opd\\_ovpr@stonybrook.edu](mailto:opd_ovpr@stonybrook.edu)

Stony Brook, NY  
United States

- Your profile**
- Change account info
- Preferences
- Groups
- Sign out



# PIVOT FAQ'S - we will add to this as more questions arise:

## **How do I have my profile updated from current information I provide or the Faculty Profile Database?**

Please reach out to [OVPR\\_Pivot@stonybrook.edu](mailto:OVPR_Pivot@stonybrook.edu) if you would like us to set up your profile for you. We will not be able to search for opportunities for you but will provide one-on-one sessions to do this or please come into OPD Walk In hours and we will set up your advanced searches for you.

## **How is PIVOT different from COS?**

COS represents "Community of Scholars" the name of the company that provided Scholars Universe and several other offerings that have been combined into what is now [Pivot](#).

## **What if I see more than one profile?**

Contact [OVPR\\_Pivot@stonybrook.edu](mailto:OVPR_Pivot@stonybrook.edu). We will request that the duplicated profile be removed - Pivot will handle these cases individually within 48 hours.

**If you have questions at any time, please contact us at [OVPR\\_Pivot@stonybrook.edu](mailto:OVPR_Pivot@stonybrook.edu).**

**For online help, you may also visit [Pivot Support Resources](#).**